

# Kansas Modernized e-File

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## Kansas MeF Statistics Accepted submissions

Tax Year	1120/1120S/1065	1040
2005	197	
2006	4,367	
2007	19,830	
2008	29,109	
	<b>Converted to forms-based</b>	
2009	29,459 <sub>(as of 4/5/10)</sub>	11,236 <sub>(as of 4/15/10)</sub>

Kansas 1040 MeF developers: TaxAct, TaxSlayer, CCH, Drake, Intuit, H&R Block, TaxWorks, On-Line Taxes

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## Kansas MeF Lessons Learned

- Start development as soon as possible
  - Partner with software developer
  - Ask for help from TIGERS, IRS, other states
  - Plan for expansion: concurrent systems, PDF storage
  - Train your e-help desk to assist taxpayers with schema reject errors
  - Linked vs Unlinked: why we accept both
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## Kansas MeF Lessons Learned

- Monitor the processing closely
    - Check ACH data (refunds, debits)
    - View rejected submissions: who/when/why
    - Verify acks are being generated correctly
    - Need full-time technical person assigned to MeF
  - Develop viewers, reports, test system
  - Test Package: Legacy vs. MeF
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## Kansas MeF Lessons Learned

- Challenges to running dual systems
  - e-help Desk researching errors in both systems
  - Statistics
  - IT staff making updates and corrections twice
  - Additional publications, tests
  - Backend system configurations

## Business User Interface

Modernized Efile - Last 100 Submissions Received

KDOR Modernization Efile Admin

LAST 100 RECEIVED RETURNS							
UID	Submission ID	Test Ind	ETIN	Category	Transmitted TS	Actual Receive TS	
142428	44	1005	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142429	44	1005	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142430	44	1007	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142431	44	1008	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142432	44	1010	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142433	44	1011	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142434	21	9884	P	ALL	4/3/2010 12:49:07 PM	4/5/2010 8:27:58 AM	
142435	21	9980	P	ALL	4/3/2010 12:32:01 PM	4/5/2010 8:27:58 AM	
142436	44	9512	P	ALL	4/3/2010 12:38:31 PM	4/5/2010 8:27:58 AM	
142437	44	1000	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142438	44	1001	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142439	44	1002	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142440	44	1003	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142441	44	1004	P	ALL	4/3/2010 12:41:50 PM	4/5/2010 8:27:58 AM	
142442	21	9874	P	ALL	4/3/2010 12:03:38 PM	4/5/2010 8:27:58 AM	
142443	21	9872	P	ALL	4/3/2010 12:04:15 PM	4/5/2010 8:27:58 AM	
142444	44	1000	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142445	44	1001	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142446	44	1002	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142447	44	1003	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142448	44	1004	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142449	44	1005	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142450	44	1006	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142451	44	1008	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142452	44	1009	P	ALL	4/3/2010 12:05:17 PM	4/5/2010 8:27:58 AM	
142453	21	9978	P	ALL	4/3/2010 12:22:52 PM	4/5/2010 8:27:58 AM	
142454	44	9182	P	ALL	4/3/2010 12:25:03 PM	4/5/2010 8:27:58 AM	
142455	21	9816	P	ALL	4/3/2010 12:27:31 PM	4/5/2010 8:27:58 AM	
142456	21	9879	P	ALL	4/3/2010 12:32:01 PM	4/5/2010 8:27:58 AM	

# Submission Data

KDOR Pay Center Admin

KDOR Modernization Efile Admin

- Home
- Submission
- Submission Retrieval
- Corp Return
- Ind Return
- Ind HPT Return
- Reconcile Request
- Root Node Search
- ACH Data
- Misc Reports

**Submissions**

Submission UID: 140667  
 Run TimeStamp: 4/2/2010 1:37:57 AM  
 Submission ID: 90032809  
 Test Ind: Production  
 ETIN:   
 Received TimeStamp: 3/31/2010 10:59:27 AM  
 Electronic Postmark: 3/31/2010 9:19:24 AM  
 Source IRS Submission ID: 900327174  
 Primary SSN Valid: Found Match  
 Secondary SSN Valid: Not Applicable  
 EIN Valid: Not Applicable  
 Category Type: ALL  
 Return Information: [Individual Return](#)  
 State XML File: [53273](#)  
 Federal XML File: [53274](#)  
[Back](#) [View Acknowledgement](#)

Submission ID Lookup    EIN Lookup    Primary SSN Lookup    Secondary SSN Lookup

# Search Options

KDOR Pay Center Admin

KDOR Modernization Efile Admin

Search for Ind Return

Type of Return: Production

None    Is Equal To

Developer Code    Is Equal To

Primary SSN    Is Equal To

Primary First    ch    New Search

Primary Last

Primary DOB

Secondary SSN

Secondary First

Secondary Last

Secondary DOB

ETIN

Preparer SSN

Preparer Firm Name

Preparer Address

Preparer City

Preparer State

Preparer Zip

Preparer Phone

Tax Year

Submission ID

Submission Type

Submission Category

Filing Status

Source IRS Submission ID

Tax Period End Date

KDOR Received Date

IRS Received Date

Original Submission ID

Revised Submission ID

EIN Lookup    Primary SSN Lookup    Secondary SSN Lookup

# Reconcile Requests

KDOR Pay Center Admin

## KDOR Modernization Efile Admin

Home	Processed Date	Start Date	End Date	Requested By	Requested Dt
Submission	<a href="#">3/23/2010 3:53:51 PM</a>	03/14/2010	03/22/2010	RVCMTMH	3/23/2010 3:45:11 PM
Submission Retrieval	<a href="#">3/22/2010 1:54:53 PM</a>	03/01/2010	03/21/2010	RVCMTMH	3/22/2010 1:27:04 PM
Corp Return	<a href="#">3/22/2010 1:54:47 PM</a>	03/01/2010	03/21/2010	RVCMTMH	3/22/2010 1:26:41 PM
Ind Return	<a href="#">3/16/2010 5:22:24 PM</a>	01/01/2010	03/16/2010	RVCMTMH	3/16/2010 3:19:28 PM
Ind HPT Return	<a href="#">3/16/2010 5:22:12 PM</a>	01/01/2010	03/16/2010	RVCMTMH	3/16/2010 3:10:27 PM
Reconcile Request	<a href="#">2/12/2010 11:58:55 AM</a>	02/01/2010	02/12/2010	RVCMTMH	2/12/2010 11:52:06 AM
Root Node Search	<a href="#">2/2/2010 8:22:25 AM</a>	01/01/2010	02/02/2010	RVCMTMH	2/2/2010 7:44:05 AM
ACH Data	<a href="#">1/22/2010 8:29:45 AM</a>	01/01/2010	02/02/2010	RVCMTMH	2/2/2010 7:44:02 AM
Misc Reports	<a href="#">1/22/2010 10:31:21 AM</a>	01/10/2010	01/22/2010	RVCMTMH	1/22/2010 10:18:20 AM
	<a href="#">1/12/2010 2:12:27 PM</a>	01/01/2010	01/11/2010	RVCMTMH	1/12/2010 2:02:36 PM

Add a Reconciled Request

Start Date:  mm/dd/yyyy End Date:  mm/dd/yyyy

Request System:

Submission ID Lookup  EIN Lookup  Primary SSN Lookup  Secondary SSN Lookup

# Job Status Report

KDOR Modernization Efile Admin

Home	Run_UID ETIN	Start Date	End Date	Return Code	New Files	New Submissions	Acknowledgment Sent	Specific Submission	Reconcile Request
Submission	<a href="#">View 90</a>	4/9/2010 8:05:25 AM	4/9/2010 8:07:01 AM	0	3	0	475	0	<input type="checkbox"/>
Submission Retrieval	<a href="#">View 09</a>	4/9/2010 7:57:46 AM	4/9/2010 8:00:03 AM	0	1	0	1	0	<input type="checkbox"/>
Corp Return	<a href="#">View 88</a>	4/9/2010 7:35:15 AM	4/9/2010 7:35:25 AM	0	1	0	0	0	<input type="checkbox"/>
Ind Return	<a href="#">View 87</a>	4/9/2010 7:24:43 AM	4/9/2010 7:27:46 AM	0	1	0	0	0	<input type="checkbox"/>
Ind HPT Return	<a href="#">View 05</a>	4/9/2010 7:04:56 AM	4/9/2010 7:05:15 AM	0	1	0	0	0	<input type="checkbox"/>
Reconcile Request	<a href="#">View 05</a>	4/9/2010 6:53:35 AM	4/9/2010 6:54:43 AM	0	1	0	0	0	<input type="checkbox"/>
Root Node Search	<a href="#">View 84</a>	4/9/2010 6:34:45 AM	4/9/2010 6:34:56 AM	0	1	0	0	0	<input type="checkbox"/>
ACH Data	<a href="#">View 63</a>	4/9/2010 6:23:24 AM	4/9/2010 6:23:35 AM	0	1	0	0	0	<input type="checkbox"/>
Misc Reports	<a href="#">View 82</a>	4/9/2010 6:04:29 AM	4/9/2010 6:04:45 AM	0	1	0	0	0	<input type="checkbox"/>
Job Status Report	<a href="#">View 61</a>	4/9/2010 5:53:13 AM	4/9/2010 5:53:24 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 80</a>	4/9/2010 5:34:19 AM	4/9/2010 5:34:29 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 79</a>	4/9/2010 5:21:53 AM	4/9/2010 5:23:13 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 78</a>	4/9/2010 5:04:01 AM	4/9/2010 5:04:19 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 77</a>	4/9/2010 4:51:16 AM	4/9/2010 4:51:53 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 76</a>	4/9/2010 4:33:50 AM	4/9/2010 4:34:01 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 75</a>	4/9/2010 4:20:10 AM	4/9/2010 4:21:16 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 74</a>	4/9/2010 4:03:39 AM	4/9/2010 4:03:50 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 73</a>	4/9/2010 3:49:55 AM	4/9/2010 3:50:11 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 72</a>	4/9/2010 3:33:27 AM	4/9/2010 3:33:39 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 71</a>	4/9/2010 3:19:37 AM	4/9/2010 3:19:55 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 70</a>	4/9/2010 3:03:09 AM	4/9/2010 3:03:27 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 69</a>	4/9/2010 2:49:28 AM	4/9/2010 2:49:37 AM	0	1	0	0	0	<input type="checkbox"/>
	<a href="#">View 68</a>	4/9/2010 2:12:51 AM	4/9/2010 2:13:06 AM	0	1	0	0	0	<input type="checkbox"/>

# Kansas MeF error messages

<u>ErrorCategory</u>	<u>ErrorMessage</u>	<u>RuleNumber</u>
XML Validation	<Actual XML Error Message>	XML Validation
ABA Validation	ABA Bank Routing number invalid.	ABA Validation
Duplicate Return	Original return already received for this tax year by SSN/FEIN.	Duplicate Return
Invalid Tax Year	Tax Year in the Manifest is invalid and out of the range of the program.	Invalid Tax Year
Invalid Submission type	Submission type in manifest not an accepted value.	Invalid Submission type
XML PDF Mismatch	XML attachments and submission attachments do not match.	XML PDF Mismatch
Invalid EIN	EIN does not match IRS master file.	Invalid EIN
Invalid Primary SSN	Primary SSN does not match IRS master file.	Invalid Primary SSN
Invalid Secondary SSN	Secondary SSN does not match IRS master file.	Invalid Secondary SSN
K40H Missing	Transmitting an Schedule RNT without a K40H is not allowed.	K40H Missing

# Kansas MeF processing

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