

SESSION 3

A Scalable Document Creation Process for Tax Forms

Andrew Blinkoff, Pitney Bowes

SESSION 4

Streamlined Sales Tax: Update on Progress

David Thompson, SST Governing Board

[FTA TECHNOLOGY CONFERENCE CLOSE]

Schedule for ASC/X12 TIGERS XML Standards Meeting

Wednesday, August 5, 2009

[Fed-State Modernized e-File, Motor Fuel, and Employment Tax will be addressed]

Wednesday

1:30 p.m. – 3:30 p.m.

XML Standards Working Meeting – Tax Information Group for EC Requirements Standardization (TIGERS) (In Kestrels room – joint session with NACTP) Fed/State 1040/1120/1065

- IRS Status Update and Issues
 - IRS Status Update
 - Deadline for Commitment for 2010
 - IRSData – New Business Rules
 - Volume Management Plan Update
- State Readiness Status
- TIGERS Website Revision

Wednesday

3:30 p.m. – 5:00 p.m.

XML Standards Working Meeting – Tax Information Group for EC Requirements Standardization (TIGERS) (In Two Glens room – TIGERS only) Fed/State 1040/1120/1065, Continued

- Recap: Version 2.0 Schema Changes and Standards Document
- FinancialTransaction Sample Set
- Header – IRS Revisions
- IRS Forms in State Data

Thursday, August 6, 2009

Thursday

9:00 a.m. – Noon

ASC X12/TIGERS Work Sessions – XML Standards Fed/State 1040/1120/1065, Continued

- Any Carry-Over Schema Issues
- Best Practices
- Software Developer/Practitioner Guides
- Schema Review Process and Status

Thursday

1:00 p.m. – 5:00 p.m.

ASC X12/TIGERS Work Sessions – XML Standards Motor Fuel

- Update on Uniformity Meeting
- Review/Confirm the Motor Fuel StateMeF Page

Motor Fuel/FSET

- Use of MeF Header

FSET

- Version 4.x Finalization
- Gateway Deliverables
- Acknowledgements
- W-2 Option
- FSET Page on StateMeF
- Next Steps and Timing