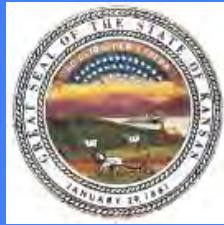


***Federation of Tax Administrators-Internal Revenue Service  
Tactical Advisory Group Security Subgroup  
(FTA-IRS TAG SS)***



***Cooperative Security Practices***

***Monday August 6, 2007***

***Tim Blevins , KDOR Chief Information Officer***



***FTA/IRS  
TAG Security Subgroup***

TAG Formed the TAG Security Subgroup in 2005

Co-Chaired by Tim Blevins, Kansas & Ellen Pieklo, IRS

6 state members include representatives from:

- Kansas
- California
- Connecticut
- Massachusetts
- Wisconsin



## *Creating the Fed-State TAG Security Subgroup (FTA-IRS TAG SS)*

Why?

Inter-Governmental Coordination

Combined Expertise

Cohesion in Approach

Strategic vs Tactical Solutions

Re-Usability

Expert Security Professionals

Unification in Security Posture

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## *TAG Security Subgroup*

Established a partnership between the IRS and the state taxation agencies, working through the Federation of Tax Administrators

Enabled state agencies to have input into bringing the Publication 1075 into the 20th century

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## *Creating the Fed-State TAG Security Subgroup (FTA-IRS TAG SS)*

### Who?

Inter-Governmental Group of Security Experts

5 State Representatives

IRS Representatives 6

1 TAG Representative

1 TIGERS Representative

Others as needed

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## *Creating the Fed-State TAG Security Subcommittee (FTA-IRS TAG)*

### How?

Monthly Teleconferences

E-Mail Collaboration

Sharing of processes and practices

Comment and Direction Back to TAG

Face to Face Meetings

Association Presentations

CSO Conferences

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## ***2006 FTA TAG Security Subgroup Accomplishments***

Reviewed and made changes to the Charter

Reviewed all project plans for the year

Identified Ten Commandments regarding the implementation of IT systems

Developed a "Tools List" of application software that states are using

Implemented the communications site on the FTA website with minutes, agendas, and best practices

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## ***2006 FTA TAG Security Subgroup Accomplishments***

Review of high-level policy and were instrumental in providing state input to new Publication 1075

Review of system-specific settings ("SCSEMs") and self-audit tools and submission of change requests to Safeguards

Identified security requirements for IRS data in state data warehouses

Reviewed the Pilot strong authentication for MeF

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## ***2006 FTA TAG Security Subgroup Accomplishments***

Material Weakness Lesson Learned

Developed Communication Tools for IRS/State  
IT Security Officers Initial Contact List

Communication Site FTA Tax Express

<http://www.taxexchange.org/member/projects/projects.html> Protected for members only

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## ***2007 FTA TAG Security Subgroup Accomplishments***

Developed the first annual Security Officer's Conference

Hosted the first FTA/IRS Computer Security Conference

Refined the State Security Officer Contact List 44  
States

Assisted the IRS in the implementation of the SDTP  
(Secure Data Transport Program)

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## ***2007 FTA TAG Security Subgroup Activities***

Developing Oracle and Linux SCSEMs

Input to new Publication 1075

Outreach and communications

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## ***Security Implementation Challenges***

Received new guidance from Office of  
Management & Budget

Must provide a mechanism to send email in a  
secure manner

All laptop information should be encrypted

Must report incidents of loss of data and/or  
laptops within the hour

Must coordinate state reporting of incidents with  
IRS requirements

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## ***Security Implementation Challenges***

### **Need to update Publication 1075**

Personnel Security

Physical Security

Address all NIST 800-53 requirements

### **Review Foreign Nationals TD-71-10**

### **Review OMB directives re PII**

### **Secure communications appliances in state agencies**

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## ***Join Us!***

### **TAG SS for 2008**

Three new states to join and participate in TAG SS Subgroup in 2008

Executive level participation in setting direction for Fed/State e-initiatives

Three face meetings per year

Currently recruiting new members

If your state is interested, please contact

Jonathan Lyon, FTA

[Jonathan.Lyon@taxadmin.org](mailto:Jonathan.Lyon@taxadmin.org)

Phone 202-624-5894

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## *QUESTIONS?*

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