

**Search Key****Social Security Number**  
XXX-XX-XXXX**Primary Customer**

Name	Address
John Doe	123 Rainbow Lane The City, WI 55555

**Employment****W-2 Records Table**

0 records

**IRMF W-2 Records**Show the 4 records for form type IRMF**Non Wage Income****Investment Income**

Tax Year	Source	Type	Amount
2005	IRS	Ordinary Dividends	400
2005	IRS	Taxable Interest Inc	2,232
2004	IRS	Ordinary Dividends	1,223
2004	IRS	Taxable Interest Inc	694
2003	IRS	Ordinary Dividends	176
2003	IRS	Taxable Interest Inc	1,449
2002	IRS	Taxable Interest Inc	689
2001	IRS	Taxable Interest Inc	70
2000	IRS	Taxable Interest Inc	92

**W-2G**

0 records

**1098 & 1099**Show the 7 records for form type 1098Show the 5 records for form type 1099 GShow the 19 records for form type 1099 INT**5498 Retirement Account Information**Show the 8 records for form type 5498**8300**

0 records

**K-1**Show the 8 records for form type 1065 K1Show the 1 records for form type 1120S K1

**Assets**

**Bank**

Tax Year	2005	Bank Name	.	Account Number	.
Date	01-01-2005	RTN	XXXXXXXXXX	Account Type	Checking
Tax Year	2004	Bank Name	The Bank	Account Number	123456789
Date	01-01-2004	RTN	XXXXXXXXXX	Account Type	Checking
Tax Year	2003	Bank Name	The Bank	Account Number	123456789
Date	01-01-2003	RTN	XXXXXXXXXX	Account Type	Checking
Tax Year	2002	Bank Name	The Bank	Account Number	123456789
Date	01-01-2002	RTN	.	Account Type	.
Tax Year	2001	Bank Name	.	Account Number	.
Date	01-01-2001	RTN	.	Account Type	.
Tax Year	2000	Bank Name	.	Account Number	.
Date	01-01-2000	RTN	.	Account Type	.

**Retirement Account**

Source	Date	Deferred Comp Type	Amount
IRS	2005	Pension & Ann	22,625

**Tax Return Information**

**Business Income**

Date	Type	Amount of Income(Loss)
2005	Partnership Loss	22,199
2005	Partnership Income	19,862
2005	Rent Royalty Estate Amt etc	-2,337
2004	Partnership Loss	3,608
2004	Rent Royalty Estate Amt etc	-3,608
2003	Partnership Loss	482
2003	Partnership Income	118,122
2003	Rent Royalty Estate Amt etc	117,640
2002	Partnership Loss	19,094
2002	Partnership Income	74,739
2002	Rent Royalty Estate Amt etc	55,645
2001	Partnership Loss	6,980
2001	Rent Royalty Estate Amt etc	-6,980
2000	Partnership Loss	12,598
2000	Rent Royalty Estate Amt etc	-12,598

**Credits on Tax Return**

Date	WI Taxes Held	FED Taxes Held	Rent Credit Claimed	Property Tax Credit Claimed
2005	.	.	0	206
2004	.	.	0	227
2003	.	.	0	203
2002	.	.	0	185
2001	.	.	0	0
2000	.	.	0	260

**Income**

Date	Source	Type	Amount
2005	IRS	Imf Wages	10,000
2004	IRS	Imf Wages	8,000
2002	IRS	Imf Wages	1,070
2001	IRS	Imf Wages	65,705
2000	IRS	Imf Wages	54,569

## Vehicles

Show the 1 records for form type Vehicles

### License Plate

Year	Plate Number	Date of DOR file
2006	ABCDEF	17DEC2006

## Drivers License

Drivers License Number	Min License Issue Date	Max License Expiration Date	Date Moved out of State	Moved to State Name	Fein/SSN Match Only Indicator	Name
ABC9999999999	30AUG2000	02SEP2010	.	.	N	John Doe

License Type	License Issue Date	License Expiration Date
REGULAR	30AUG2000	02SEP2010

### Class Codes

MOTORCYCLE	ANY VEHICLE NOT IN CLASSES A, B, C, OR M.	.	.	.
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### Endorsement Codes

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## Profile

Date of Birth	18SEP1970
Date of Death	.

### Tax Return Filing Status

Date	Federal Filing Status	State Filing Status	Combat Zone Indicator
2005	Married Filing joint	Married Filing joint	Has not been in Persian Gulf combat zone
2004	Married Filing joint	Married Filing joint	Has not been in Persian Gulf combat zone
2003	Married Filing joint	Married Filing joint	Has not been in Persian Gulf combat zone
2002	Married Filing joint	Married Filing joint	Has not been in Persian Gulf combat zone
2001	Married Filing joint	Married Filing joint	Has not been in Persian Gulf combat zone
2000	Married Filing joint	Married Filing joint	.

## Relationships

### Relationships

Date	Relationship	Source	SSN/FEIN	Name
2005	Married	GR	XXX-XX-XXXX	Jane Doe
2005	Married	IRS	XXX-XX-XXXX	Jane Doe
2004	Married	GR	XXX-XX-XXXX	Jane Doe
2004	Married	IRS	XXX-XX-XXXX	Jane Doe
2004	Business	IRMF	XXX-XX-XXXX	The Business
2004	Business	IRMF	XXX-XX-XXXX	The Business

2004	Business	IRMF	XXX-XX-XXXX	The Business
2003	Married	GR	XXX-XX-XXXX	Jane Doe
2003	Married	IRS	XXX-XX-XXXX	Jane Doe
2003	Business	IRMF	XXX-XX-XXXX	The Business
2003	Business	IRMF	XXX-XX-XXXX	The Business
2002	Married	IRS	XXX-XX-XXXX	Jane Doe
2002	Married	GR	XXX-XX-XXXX	Jane Doe
2002	Business	IRMF	XXX-XX-XXXX	The Business
2002	Business	IRMF	XXX-XX-XXXX	The Business
2001	Married	IRS	XXX-XX-XXXX	Jane Doe
2001	Married	GR	XXX-XX-XXXX	Jane Doe
2001	Business	IRMF	XXX-XX-XXXX	The Business
2000	Married	IRS	XXX-XX-XXXX	Jane Doe
2000	Married	GR	XXX-XX-XXXX	Jane Doe
2000	Business	IRMF	XXX-XX-XXXX	The Business

**Business Identifiers**

Date	1st EIN	2nd EIN	3rd EIN
2005	XXXXXXXXXX	XXXXXXXXXX	000000000
2004	XXXXXXXXXX	000000000	000000000
2003	000000000	000000000	000000000
2002	000000000	000000000	000000000
2001	000000000	000000000	000000000
2000	000000000	000000000	000000000