

Data Element Spreadsheet

- Use to generate Master Schema
- Includes all state elements (fed vs. state)
- Use to create State Specific Spreadsheet
- Required fields:
 - Reference Number (Assigned by State)
 - State Name
 - State Form Number
 - Form Number Line
 - State Field Name
 - State Field Description
 - Parent Element
 - Agreed Name
 - Efile Type
 - Max Occurrence
 - Category
 - Recommended Changes (used by boildown/swat team)
 - Comments
 - Exists in Business

FormID	StateFormLineNum	StateFieldName
40NR; 140PY; 140EZ; 140A; 140ES; 204		Consortium Return Indicator
40NR; 140PY; 140EZ; 140A; 140ES; 204		Preparer
40NR; 140PY; 140EZ; 140A		AmendedReturnIndicator
40NR; 140PY; 140EZ; 140A		AmendedReturnReason
40NR; 140PY; 140EZ; 140A; 140ES; 204		Address
40NR; 140PY; 140EZ; 140A; 140ES; 204		Email Address
40NR; 140PY; 140EZ; 140A; 140ES; 204		Email Indicator
40NR; 140PY; 140EZ; 140A; 140ES; 204		Date
40NR; 140PY; 140EZ; 140A; 140ES; 204		Routing Number
40NR; 140PY; 140EZ; 140A; 140ES; 204		Time
40NR; 140PY; 140EZ; 140A; 140ES; 204		Time Zone
40NR; 140PY; 140EZ; 140A		TaxableYearBeginDate
40NR; 140PY; 140EZ; 140A		TaxableYearEndDate
40NR; 140PY; 140EZ; 140A; 140ES; 204		On-line State Return
40NR; 140PY; 140EZ; 140A		Fed Return E-Signature
40NR; 140PY; 140EZ; 140A		Fed Return E-Signature
40NR; 140PY; 140EZ; 140A		Form 131 Indicator
40NR; 140PY; 140EZ; 140A		Community Property Allocation Record
40NR; 140PY; 140EZ; 140A		Extension Request
40NR; 140PY; 140EZ; 140A		FormType
; 140PY		Residency Status
; 140PY		Other States of Residency
; 140PY		Date lived in AZ Begin Date
; 140PY		Date lived in AZ End Date
40NR; 140PY; 140EZ; 140A; 140ES; 204		Filing Status
40NR; 140PY; 140EZ; 140A; 140ES; 204		Primary TaxpayerName
40NR; 140PY; 140EZ; 140A; 140ES; 204		Secondary Taxpayer Name
40NR; 140PY; 140EZ; 140A; 140ES; 204		County
40NR; 140PY	FORM 140 Line12; FORM 140NR LINE 14; FORM 140PY LINE 14	Number over 65 Exempts
40NR; 140PY	FORM 140 Line12; FORM 140NR LINE 14; FORM 140PY LINE 14	Number Blind Exempts
40NR; 140PY	FORM 140 Line12; FORM 140NR LINE 14; FORM 140PY LINE 14	Number of Dependents
40NR; 140PY	FORM 140 Line12; FORM 140NR LINE 14; FORM 140PY LINE 14	Number of Parents/Ancestors
40NR; 140PY	FORM 140 Line12; FORM 140NR LINE 14; FORM 140PY LINE 14	Fed Adjusted Gross Income
40NR; 140PY	FORM 140, Line13; FORM 140NR LINE 16; FORM 140PY LINE 16	Additions to Income
40NR; 140PY	FORM 140, Line14; FORM 140NR LINE 17; FORM 140PY LINE 17	Tot Income FAGI + Additions
40NR; 140PY	FORM 140, Line15; FORM 140NR LINE 18; FORM 140PY LINE 18	Total Subtractions
40NR; 140PY	FORM 140, Line15; FORM 140NR LINE 18; FORM 140PY LINE 18	AZ Adjusted Gross

Adding State Elements

- Use existing elements when possible “Me Too’s” (ORANGE)
- Existing element works, but not the efiletype (GREEN)
- Existing element works, but needs to repeat (GREEN)
- New elements are allowed (YELLOW)
- Delete only State’s elements (RED)

State Specific Spreadsheet

- Use to Business Rules for Developers
- Includes all state elements by form order
- Required fields:
 - Reference Number (Assigned by State)
 - State Name
 - Form Number
 - Form Number Line
 - Field Name
 - Field Description
 - Schema Category
 - X:PATH
 - Efile Type
 - Field Type
 - Length
 - + - 0
 - Occurs Multiple
 - Required Element
 - Mask (9/15)
 - Rules/Validation
 - Error Code
 - Error Category

eadsheet 2006.xls

Format Tools Data Window Help Adobe PDF

100%

State Specific Spreadsheet

Line Number	Field Name	Field Description	Schema Category	X Path
47, 5	AcrsMacrsDeduction	ACRS/MACRS	Additions	.../Additions/AddDeductions/AcrsMacrsDeduction/
4A	InterestDedDirectlyAttSubCap	Interest Dedu	Additions	.../Additions/AddDeductions/InterestDedDirectlyAttSubCap/
5A	InterestDedIndirectlyAttSubCap	Interest Dedu	Additions	.../Additions/AddDeductions/InterestDedIndirectlyAttSubCap/
42, 2	InterestOnFedStateObligations	Interest on F	Additions	.../Additions/AddDeductions/InterestOnFedStateObligations/
43, 3	InterestPaidCorporateStockhold	Interest Paid	Additions	.../Additions/AddDeductions/InterestPaidCorporateStockhold/
33	CurrentYearBonusDepreciation	Federal Depr	Additions	.../Additions/AddDepreciation/CurrentYearBonusDepreciation/
44	FederalDeprDedAdjTransition	Federal Depr	Additions	.../Additions/AddDepreciation/FederalDeprDedAdjTransition/
35	NysGainSaleTransitionProperty	New York Gs	Additions	.../Additions/AddIncome/NysGainSaleTransitionProperty/
34	FederalLossSaleTransitionProp	Federal loss	Additions	.../Additions/AddMiscellaneous/FederalLossSaleTransitionProp/
4B	NonIntDirectlyAttribSubCap	Non-Interest	Additions	.../Additions/AddMiscellaneous/NonIntDirectlyAttribSubCap/
5B	NonIntIndirectlyAttribSubCap	Non-Interest	Additions	.../Additions/AddMiscellaneous/NonIntIndirectlyAttribSubCap/
8	OtherAdditionsDetail/Description	Other Additio	Additions	.../Additions/AddMiscellaneous/OtherAdditionsDetail/Description/
8	OtherAdditions	Other Additio	Additions	.../Additions/AddTotals/OtherAdditions/
49, 6	TotalAdditions	Summary of	Additions	.../Additions/AddMiscellaneous/TotalAdditions/
46, 4	InStOutOfStAndLocalTxDeducted	New York St	Additions	.../Additions/AddTaxes/InStOutOfStAndLocalTxDeducted/
36	AdditionsTransitionProperty	Total additio	Additions	.../Additions/AddTotals/AdditionsTransitionProperty/
Schedule B	EntityInvestmentCapital/InvestmentType	computation	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/EntityInvestmentCa
Schedule B	EntityInvestmentCapital/MaturityDate	computation	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/EntityInvestmentCa
Schedule B	EntityInvestmentCapital/AverageValue	computation	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/EntityInvestmentCa
Schedule B	EntityInvestmentCapital/LiabilitiesAttrib	computation	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/EntityInvestmentCa
Schedule B	EntityInvestmentCapital/NetAvgValue	computation	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/EntityInvestmentCa
Schedule B	EntityInvestmentCapital/IssuersAllocPct	computation	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/EntityInvestmentCa
Schedule B	EntityInvestmentCapital/ValueAllocated	computation	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/EntityInvestmentCa
5, 38G	InvestmentAllocationPercent	Investment A	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/InvestmentAllocat
41	IssuersAllocationPercent	Issuers Alloc	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/IssuersAllocationP
4C, 37C	SpecAppAvgValueInvestmentCap	Totals: Avera	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/SpecAppAvgValue
4G, 37G	SpecAppInvestmentCapAllocState	Total (Value	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/SpecAppInvestment
4E, 37E	SpecAppNetAvgValueInvestCap	Total (Net Av	AllocAndApport/AandA	.../AllocAndApport/AandA/AllApportionment/SpecAppNetAvgVa

Form **4** Wisconsin Corporation
Franchise or Income Tax Return

2006

For 2006 or taxable year beginning ref 26 and ending ref 27
M M D D Y Y Y Y M M D D Y Y Y Y

Complete form using BLACK INK. Due Date: 15th day of 3rd month following close of taxable year.

Corporation Name: ref 28

Number and Street: ref 29 ref 30

City: ref 31 State: ref 32 ZIP Code: ref 33

A Federal Employer ID Number: ref 34

B Business Activity (NAICS) Code: ref 35

C State of Incorporation: ref 36 and Year: ref 37

D Check box if applicable and attach explanation:

ref 38 Final return - new corporation or entering Wisconsin ref 40 3 Short period - change in accounting period

ref 39 Final return - corporation dissolved or withdrawn ref 41 4 Short period - stock purchase or sale

Check box if applicable and see instructions:

ref 42 If this is an amended return, attach an explanation of the changes

F If you have an extension of time to file, enter the extended due date ref 43
M M D D Y Y Y Y

ref 44 G If no business was transacted in Wisconsin during the taxable year, attach a complete copy of your federal return

H If you filed a federal consolidated return, enter Parent's federal EIN ref 45

1 Federal taxable income from Form 1120, line 28, or Form 1120-A, line 24 1 ref 46 .00

2 Additions (from Schedule V, line 19, or Form 4C, line 12, column 3) 200

3 Add lines 1 and 2 300

4 Subtractions (from Schedule W, line 13, or Form 4C, line 15, column 3) 400

Sample of Developer Page for MeF



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Corporation Franchise and Income and Partnership Tax Returns File Transmission

Wisconsin is pleased to announce that it will be participating in the Fed/State 1120 efile project for the electronic filing of corporate income and franchise tax returns for tax year 2005. This project, done under the umbrella of the Federation of Tax Administrators (FTA) is a joint effort between the IRS, numerous states, software vendors and other private businesses. Returns for the IRS and participating states can be transmitted to a single point (the IRS). The IRS will forward the Wisconsin returns to Wisconsin for processing. Wisconsin will return acknowledgements back to the IRS, where they can be picked up by transmitters.

The Fed/State program includes:

- State Super schema pools all data elements from participating states.
- State specific schemas draw from super schema pool of elements
- Web services hosted by IRS are used to transmit returns and retrieve acknowledgements
- Single point User Authentication will be provided by IRS
- Each return will be acknowledged separately
- Submissions and acknowledgements will be in XML format.
- PDF attachments are supported
- The federal and various state returns may be zipped together in a single submission

The Wisconsin program includes:

- Forms 4, 5 and 65 and most major supporting schedules (see user guide for details)
- Option of Direct Deposit of refunds
- Option of Direct Debit (ACH Debit origination) for balances due.
- Direct Debit requests allow warehousing up to one year.


To correctly view schemas and sample instance documents you will need to use Internet Explorer 5.0 or higher. The spreadsheets are in Excel.

Select the correct tax year: [2006](#) | [2005](#)

FOR MORE INFORMATION PLEASE CONTACT:

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2006 Corporation Franchise and Income and Partnership Tax Returns File Transmission

Form 3	Form 4	Form 5	Form PW-1
<ul style="list-style-type: none"> Form 3 Partnership Return Sample instance document Schema Specifications Detail Spreadsheet Schedule B(c) Partner's Share of Income, Deductions, Credits, etc. Test Scenarios: #1, #2, #3, #5 	<ul style="list-style-type: none"> Form 4 Corporation Franchise or Income Tax Return Sample instance document Schema Specifications Detail Spreadsheet Test Scenarios: #1, #2 	<ul style="list-style-type: none"> Form 5 Corporation Franchise or Income Tax Return Sample instance document Schema Specifications Detail Spreadsheet Test Scenario: #2 	<ul style="list-style-type: none"> Form PW-1 Nonresident Income or Franchise Tax Withholding on Pass-Through Entity Income Sample instance document Schema Specifications Detail Spreadsheet
<ul style="list-style-type: none"> Form 3S Partnership Recycling Surcharge Specifications Detail Spreadsheet Test Scenario: #5 	<ul style="list-style-type: none"> Form 4-ES Sample instance document Schema Specifications Detail Spreadsheet 	<ul style="list-style-type: none"> Form 5S Tax-Option (S) Corporation Franchise or Income Tax Return Sample instance document Schema Specifications Detail Spreadsheet Schedule B(c) Tax-Option (S) Corporation Shareholder's Share of Income, Deductions, etc. Test Scenarios: #1, #2 	<ul style="list-style-type: none"> Form 1CIB Composite Wisconsin Individual Income Tax Return for Nonresident Partners Sample instance document Schema Specifications Detail Spreadsheet Test Scenario: #4
<ul style="list-style-type: none"> Form 3S-ES Sample instance document Schema Specifications Detail Spreadsheet 	<ul style="list-style-type: none"> Form 1CNS Composite Wisconsin Individual Income Tax Return for Nonresident Tax-Option (S) Corporation Shareholders Sample instance document Schema Specifications Detail Spreadsheet 	<ul style="list-style-type: none"> Form 3U Underpayment of Estimated Recycling Surcharge by Partnerships Form 4B Apportionment Data Form 4M Net Business Loss Carryforward and Instructions Form 4U Underpayment of Estimated Taxes by Corporations and Instructions Schedule M3 Manufacturer's Sales Tax Credit Schedule D Research Credits 	<ul style="list-style-type: none"> Federation of Tax Administrators Data File Development Page Wisconsin specific eFile Types supporting schema ISO eFileTypes.pdf Sample Payment Addendum Wisconsin Payment Schema

State Schema

```
<?xml version="1.0" encoding="UTF-8" ?>
<xsd:schema targetNamespace="http://www.irs.gov/efile" xmlns:xsd="http://www.w3.org/2001/XMLSchema"
  xmlns="http://www.irs.gov/efile" elementFormDefault="qualified" attributeFormDefault="unqualified" version="1.0">
  <!-- annotations -->
  <!-- documentation -->
  <!-- Description: State Category WI_Data_20060822_Form4</Description>
  <!-- Title: 2006</Title>
  <!-- Maturity Level: Release WI2006v1.1</MaturityLevel>
  <!-- Release Date: Tuesday January 9, 2007</ReleaseDate>
  </!-- annotations -->
  <xsd:include schemaLocation="efileTypes.xsd" />
  <xsd:include schemaLocation="WI1120efileTypes2.xsd" />
  <!--
  <xsd:include schemaLocation="State1120PageSet.xsd"/>
  <xsd:include schemaLocation="StateBusinessEntityTypes.xsd"/>
  -->
  <!-- New Element -->
  <xsd:element name="ReturnDataState" type="ReturnDataStateType" />
  <!-- Base Structure -->
  <xsd:complexType name="ReturnDataStateType">
    <xsd:sequence>
      <xsd:choice>
        <xsd:element name="FEIN" type="EINType" />
        <xsd:element name="StateEIN" type="String20Type" />
      </xsd:choice>
      <xsd:element name="NameControl" type="BusinessNameControlType" />
      <xsd:element name="OriginalSubmissionID" type="SubmissionIDType" minOccurs="0" />
      <xsd:element name="BusinessEntity" type="BusinessEntityType" />
      <xsd:element name="FinancialTransaction" minOccurs="0">
        <xsd:complexType>
          <xsd:choice>
            <xsd:element name="StatePayment" type="StatePaymentType" minOccurs="0" />
            <xsd:element name="RefundDirectDeposit" type="DirectDepositType" minOccurs="0" />
          </xsd:choice>
        </xsd:complexType>
      </xsd:element>
    </xsd:sequence>
    <xsd:attribute name="StateBusinessVersionNumber" type="String50Type" use="required" fixed="2006v1.2" />
    <xsd:attribute name="StateSpecificVersionNumber" type="String50Type" />
  </xsd:complexType>
  <!-- Base Data Sequence -->
  <xsd:complexType name="BusinessEntityType">
    <xsd:sequence>
      <xsd:element name="Header" type="HeaderType" minOccurs="0" />
      <xsd:element name="GeneralInformation" type="GeneralInformationType" minOccurs="0" />
      <xsd:element name="Additions" type="AdditionsType" minOccurs="0" />
      <xsd:element name="Subtractions" type="SubtractionsType" minOccurs="0" />
      <xsd:element name="Interest" type="InterestType" minOccurs="0" />
    </xsd:sequence>
  </xsd:complexType>

```

Instance Doc

```
<?xml version="1.0" encoding="UTF-8" ?>
<ReturnDataState xmlns="http://www.irs.gov/efile" xmlns:rsi="http://www.w3.org/2001/XMLSchema-instance"
  xsi:schemaLocation="http://www.irs.gov/efile/WI_Schema_Form4_2006.xsd" StateBusinessVersionNumber="2006v1.2">
  <!--
  [1] FedState1120Proj\efile\BusinessData_2006\WI_Business_Form4_2006.xsd
  [2] FedState1120Proj\efile\Release_20061004\BusinessReturnDataState.xsd
  [3] FedState1120Proj\efile\efile_20061113\BusinessReturnDataState.xsd
  -->
  <!-- Sample Form 4 2006 -->
  <!-- October 10, 2006 -->
  <FEIN>991234567</FEIN>
  <NameControl>SCOT</NameControl>
  <BusinessEntity>
    <headers>
      <HdrAddress>
        <AccountingRecordsLocAddress>
          <USAddress>
            <City>Madison</City>
            <State>WI</State>
          </USAddress>
          <AccountingRecordsLocAddress>
            <Address>
              <USAddress>
                <AddressLine1>123 N Main St</AddressLine1>
                <AddressLine2>123 N Main St</AddressLine2>
                <City>Madison</City>
                <State>WI</State>
              </USAddress>
              <ZIPCode>53700</ZIPCode>
            </Address>
          </AccountingRecordsLocAddress>
          <StateOfIncorporation>
            <USAddress>
              <State>WI</State>
            </USAddress>
          </StateOfIncorporation>
          <HdrCheckBox>
            <AmendedReturnIndicator>X</AmendedReturnIndicator>
            <ApportionmentFromAltSch>X</ApportionmentFromAltSch>
            <ChangeAccountingPeriods>X</ChangeAccountingPeriods>
            <CorporationDissolved>X</CorporationDissolved>
            <InactiveCorpIndicator>X</InactiveCorpIndicator>
            <InitialReturnIndicator>X</InitialReturnIndicator>
            <ShortPeriodReturnIndicator>X</ShortPeriodReturnIndicator>
          </HdrCheckBox>
          <HdrCode>
            <BusinessActivity>
              <NAICSCode>121212</NAICSCode>
            </BusinessActivity>
          </HdrCode>
        </headers>
      </BusinessEntity>

```