

Texas Comptroller of Public Accounts



Debbie Peterson, Area Manager
Applications Support

Integrating Web and Legacy Systems



- Comptroller's First Web Initiatives
- The "Plunge"
- Technology Solution
- Business Results
- Taxpayer Feedback
- Other Business Process Enhancements
- Key Issues
- Future Plans

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Comptroller's first Web Initiatives

- Franchise Certificate of Account Status (COAS)
- Telefile
- Sales Tax Zero Filers
- Sales Tax Short Form Filers

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The Integration "Plunge"

- Goals
 - ◆ Enable all sales tax filers to use the Web
 - ◆ Ensure taxpayer centric user interface
 - ◆ Reduce development time for future applications
 - ◆ Expand security solution
 - ◆ Leverage existing program code and mainframe data
 - ◆ Leverage existing mainframe batch processes

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Technology Solution

- Java framework for development
- Expanded security framework
- Interfaces via gateway to access
 - ◆ Mainframe data
 - ◆ Mainframe legacy programs
- Real time update to mainframe data
- Integration with existing batch processes

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Business Results

- User Friendly interface
- Extensive Help
- WebFile "Demo"
- Balance Calculation is real time
- Business Location data is real time
- All rates are real time
- ACH Payment "hold"
- Extended hours for taxpayers
- Used by Agency employees

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WebFile - Outlet - Microsoft Internet Explorer provided by TEXAS COMPTROLLER

Address: http://webfile.cpa.state.tx.us/webfile/outlet.jsp;sessionid=9A2678VAAAAPFCATWAPLE

TAXPAYER INFORMATION
 JENA WEBBESZ
 2106 GREEN OAKS CIR
 ROUND ROCK, TX 78664
 Proprietor: PECGY MILLER
 Taxpayer Number: 1208171789
 Report Period Ending: 05/31/2002
 Due Date: 06/28/2002

HELP CONTACT US EXIT WEBFILE

The Filing Period you are reporting has NOT ended.
 DO NOT continue if you will have more sales for this filing period.

Report Period Ending: 05/31/2002

OUTLETS
 All amounts must be numeric, whole dollars, no decimal.

OUTLET	ADDRESS	TOTAL SALES	TAXABLE SALES	TAXABLE PURCHASES	AMOUNT SUBJECT TO STATE TAX	AMOUNT SUBJECT TO LOCAL TAX
0001	2106 GREEN OAKS CIR ROUND ROCK, TX 78664-3507	6000	6000	6000		
0002	2106 GREEN OAKS CIR ROUND ROCK, TX 78664-3507	6000	6000	6000		6000

Continue

Circle Kertan Priyadar - Texas Comptroller of Public Accounts
 Windsor on State Government Privacy Policy

Done Internet 10:36 AM

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WebFile - Report Total - Microsoft Internet Explorer provided by TEXAS COMPTROLLER

Address: http://webfile.cpa.state.tx.us/webfile/reportTotal.jsp;sessionid=9A2678VAAAAPFCATWAPLE

TAXPAYER INFORMATION
 JENA WEBBESZ
 2106 GREEN OAKS CIR
 ROUND ROCK, TX 78664
 Proprietor: PECGY MILLER
 Taxpayer Number: 1208171789
 Report Period Ending: 05/31/2002
 Due Date: 06/28/2002

HELP CONTACT US EXIT WEBFILE

Report Period Ending: 05/31/2002

REPORT TOTALS

TOTAL SALES	TAXABLE SALES	TAXABLE PURCHASES	SUBJECT TO STATE TAX	SUBJECT TO LOCAL TAX	STATE TAX DUE	LOCAL TAX DUE
11,000	11,000	5,000	16,000	6,000	1,000.00	120.00
List Supplement Summary						4,000
Total					1,000.00	200.00

Calculated Tax:
 Total Tax Due 1,200.00
 Timely Filing Discount 5.99
 Prior Payments 700.00
 Net Tax Due 494.01

PAYMENT OPTIONS
 General Statement of Refund Policy: In the event a refund of all or part of the tax amount paid is appropriate, the Comptroller may issue a warrant, through the State's account-warrant process, to the master name and mailing address on file at the time for the designated taxpayer number. In making payment by electronic fund transfer or credit card, the taxpayer agrees to the Comptroller's refund policies and procedures.

Payment Type:
 Credit Card (incurs a Commission Fee)
 Web Electronic Fund Transfer (status transfer date allowed)

Continue

REVIEW/CHANGE
 You may choose to review/change your taxable amounts by pressing the button(s) below.

View Outlets View List Supplement

Done Internet 10:32 AM

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Taxpayer Feedback

- “WebFile Rocks! Thank you.”
- “I have just used for the first time the new WebFile for Tax Due Sales Tax Return. It is the best, by far, governmental Web site on the Net. Great Job! Thank you.”

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Key Issues

- Keep it simple, keep it functional
- Support
- Evaluate end-to-end business processes
- Error monitoring
- Testing
 - ◆ Integration
 - ◆ Volume

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Future Plans

- ◆ Accepting filing for all periods
- ◆ Stop and start filing
- ◆ On-Line Registration and Account Maintenance
- ◆ Other Tax Filings
- ◆ SB640 – mandatory electronic payment and reporting

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Questions?

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