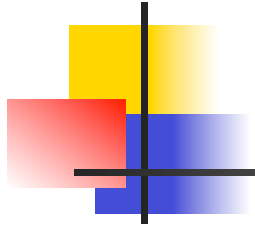


# **TAG SS & Publication 1075 Revision**

**Sammi Shultz, IRS Office of Safeguards  
FTA Technology Conference  
August 3, 2010 -- Atlanta**



# Agenda

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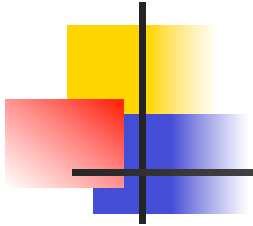
- Partners in FTI Protection
- Highlights of Pending Publication 1075 Revision



# Partners in FTI Protection

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- Tactical Advisory Group Security Subcommittee (TAG SS)
- Joint FTA-IRS group focused on data security issues
- Membership includes representatives from 10 states, FTA and IRS



# Publication 1075 Revision

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- Main Revision Categories
  - Updates for NIST SP 800-53, revision 3
  - Clarifications of existing requirements
  - Addition of new requirements based upon experience in last 3 years



# State Feedback on Proposed Changes

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- Partnered with TAG SS & with a state focus group
  - Ensured State perspective included
  - Discussed controls from different agency perspectives (size, complexity and type)



# Implementation Overview

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- Publication 1075 (blue cover) expected to be released late August, 2010 and effective immediately
- Conducting phone forums to discuss revisions – tentatively scheduled Sept 2, 8 and maybe 15



# Implementation Overview

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Safeguards recommends:

- Conduct gap analysis
  - Current compliance to Pub 1075 controls & requirements
  - Identify gaps in compliance
- Develop plan to address gaps
- Execute the plan ~ may take months, depending on budget cycles, etc.



# Highlights of Major Changes

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- Semi-annual Correction Action Plan (CAP) submission
- Notification requirement for implementing data warehouse
- Off-shore restrictions
- Consolidated data center requirements
- Section 5.6 (computer security) moved to Section 9



# Highlights of Major Changes

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- Employee awareness requirements
- SPR addendums
  - New data sets not previously received
  - New use of existing data sets
- SAR
  - Internal inspection plan
  - FTI data received
  - Update of tax modeling activities



# Highlights of Major Changes

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- Two factor authentication required
- Email requirements clarified
- New technology requirements
  - Multi-functional printer-copier devices
  - Live data testing
  - Web portal
  - Integrated Voice Response (IVR) systems



# Highlights of Major Changes

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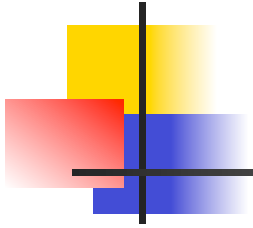
- Incident Reporting Requirements
- 45-day notifications for contractors
- Auditing requirements



# Questions or Technical Inquiries

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- IRS.gov web site
  - Posting Q&A to common questions or technical inquiries
  - Posting SCSEMs (Safeguard Computer Security Evaluation Matrix)
- Safeguards' Mailbox
  - [SafeguardReports@IRS.gov](mailto:SafeguardReports@IRS.gov)



# Questions?