

Search Key

Social Security Number  
XXX-XX-XXXX

Primary Customer

Name Address  
John Doe 123 Rainbow Lane  
The City, WI 55555

Tax Year	2002			2003			2004			2005		
Data Source	WI Return	IRS Return	IRS IRMF/W2	WI Return	IRS Return	IRS IRMF/W2	WI Return	IRS Return	IRS IRMF/W2	WI Return	IRS Return	IRS IRMF/W2
Spouse SSN	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX
Spouse Name	Jane Doe	Jane Doe	Jane Doe	Jane Doe	Jane Doe	Jane Doe	Jane Doe	Jane Doe	Jane Doe	Jane Doe	Jane Doe	Jane Doe
Filing Status	Married filing joint	Married filing joint	Married filing joint	Married filing joint	Married filing joint	Married filing joint	Married filing joint	Married filing joint	Married filing joint	Married filing joint	Married filing joint	Married filing joint
Form	Form 1	Form 1040	-	Form 1	Form 1040	-	Form 1	Form 1040	-	Form 1	Form 1040	-
Alimony Recipient SSN	-	000000000	-	-	000000000	-	-	000000000	-	-	000000000	-
Audit History Score	501	.	.	181	.	.	67	.	.	583	.	.
Risk Augmentation Score	446	.	.	643	.	.	633	.	.	523	.	.
Dollar Magnitude Score	2,444	.	.	1,944	.	.	1,666	.	.	2,181	.	.
Wages Salaries Tips	0	1,070	1,070	0	0	105	0	8,000	8,000	0	10,000	.
Taxable Interest Income	-	689	688	-	1,449	1,447	-	694	675	-	2,232	.
Tax Exempt Interest	-	0	-	-	0	-	-	0	-	-	0	-
Dividend Income	0	0	.	0	176	123	0	1,223	391	0	400	.
Qualified Dividends	-	.	.	-	47	.	-	832	.	-	364	.
State Local Tax Refunds	-	786	786	-	1,181	1,181	-	1,494	1,494	-	308	.
Alimony Received	-	0	-	-	0	-	-	0	-	-	0	-
Business Income Loss Schedule C	-	0	.	-	0	.	-	99,797	.	-	73,417	.
Capital Gain Loss	2,500	-3,000	.	2,500	-3,000	25	2,500	-3,000	125	425	-75	.
Post May 5 2003 gains	-	.	.	-	0	.	-	0	.	-	0	.
Other gains or losses	0	0	-	0	0	-	0	0	-	0	0	-
Gross IRA distribution	0	0	-	0	0	-	0	0	-	0	0	-
Taxable IRA Distribution	-	-	-	-	-	-	-	-	-	-	-	-
Gross Pensions	-	0	.	-	0	.	-	0	.	-	22,625	.
Taxable Pensions	-	0	.	-	0	.	-	0	.	-	0	.
Rents Partnerships etc	-	0	-19,094	-	0	-482	-	0	-2,434	-	0	0
Farm Income Loss	-	0	-	-	0	-	-	0	-	-	0	-

Multi Year Return Compare

Unemployment Compensation	0	0	.	0	0	.	0	0	.	0	0	.
Gross Social Security	-	0	-	-	0	-	-	0	-	-	0	-
Taxable Social Security	-	0	-	-	0	-	-	0	-	-	0	-
Other Income	-	0	-	-	0	-	-	0	-	-	0	-
<b>Total Income</b>	<b>37,248</b>	-	-	<b>95,912</b>	-	-	<b>97,819</b>	-	-	<b>63,570</b>	-	-
Educator Expense	-	.	-	-	.	-	-	0	-	-	0	-
Certain Business Expense	-	.	-	-	.	-	-	.	-	-	0	-
Health Saving Deduction	-	.	-	-	.	-	-	0	-	-	0	-
Moving Expense	-	0	-	-	0	-	-	0	-	-	0	-
One Half Self Emp	-	.	-	-	6,976	-	-	6,291	-	-	5,187	-
Self Emp SEP SIMPLE	-	3,800	-	-	5,135	-	-	0	-	-	12,034	-
Self Emp Health Ins Deduction	-	5,653	-	-	8,879	-	-	0	-	-	10,051	-
Penalty Early Withdrawal Saving	.	0	.	.	0	.	.	0	.	.	0	.
Alimony Paid	-	0	-	-	0	-	-	0	-	-	0	-
IRA Deduction	-	0	.	-	0	.	-	0	.	-	0	.
Student Loan Interest	-	2,500	-	-	2,500	-	-	2,500	-	-	2,185	-
Tuition Fee Deduction	-	.	-	-	.	-	-	0	-	-	0	-
Total deduction	-	17,233	-	-	24,384	-	-	8,791	-	-	29,746	-
<b>FAGI</b>	<b>37,957</b>	<b>37,957</b>	-	<b>94,593</b>	<b>93,062</b>	-	<b>96,813</b>	<b>95,809</b>	-	<b>64,303</b>	<b>54,199</b>	-
WI Income	<b>37,248</b>	-	-	<b>95,912</b>	-	-	<b>97,819</b>	-	-	<b>63,570</b>	-	-
Mortgage Interest	-	0	.	-	0	.	-	0	.	-	0	.
Total Gross Receipts	-	0	-	-	0	-	-	219,241	-	-	316,392	-
Itemized Deductions	208	-	-	590	-	-	487	-	-	357	-	-
IDD Med	0	17,206	-	0	19,899	-	0	21,986	-	0	18,945	-
Additional Tax IRA	-	0	-	-	0	-	-	0	-	-	0	-
EIC	0	0	-	0	0	-	0	0	-	0	0	-
Business Income Loss K1	-	-	56,290	-	-	119,195	-	-	-2,451	-	-	.