





MeF Status
TIGERS Meeting

Internal Revenue Service

March 28, 2007

MeF Tax Year 2007 Statistics as of March 26, 2007

Total MeF volume 1,111,526 – 193% of the volume on this day in 2006

	Accepted Returns	Projected Returns	% Projection
1120	85,558	366,500	23.2
1120S	287,714	900,900	31.9
7004	604,161	1,085,600	55.7
1065/B	128,607	250,000	51.4
990/990EZ/PF	3,936	33,501	11.7
8868	1,522	18,100	8.4

MeF March 26, 2006 Comparison Through March 26, 2007

	2006 Accepted Returns	2007 Accepted Returns	% of 2006 volume
1120	53,419	85,558	+160%
1120S	186,812	287,714	+154%
7004	334,451	604,161	+180%
990/990EZ/PF	1,721	3,936	+228%
8868	296	1,522	+673%

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MeF Status – Mandated Returns as of March 26, 2007

- 9,944 returns with assets of \$10 million or more (3,411 were received through 3/26/2006 – 292% of 2006 volume)
- 4458 returns with assets of \$50 million or more
- Breakdown of \$50 million or more
 - 1,714 returns had assets over \$50 million and less than \$100 million
 - 2,286 returns had assets between \$100 million and \$500 million
 - 257 returns had assets between \$500 million and \$1 billion
 - 201 returns had assets over \$1 billion

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MeF Status – Amended Returns as of March 26, 2007

- MeF has received 227 amended returns – 1 was a TY2005 return, 226 were TY2006 returns. Many amended or superseded returns are claiming TETR credits
 - 65 Form 1065 amended returns
 - 20 Form 1120 amended returns
 - 142 Form 1120S amended returns

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Fed/State Returns as of March 26, 2007

- The IRS has made available 20,730 State submissions for six states. **NY, MD and MI are new this year** (no state submissions had been received by March 26, 2006)
- Corporate state returns – 20,496
 - Georgia – 71 returns
 - Kansas – 1,567 returns
 - Maryland – 3,008 returns
 - Michigan – 5 returns
 - New York – 9,426 returns
 - Wisconsin – 6,419 returns
- Partnership state returns – 234
 - Kansas – 33 returns
 - Maryland – 199 returns
 - Michigan – 2 returns

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Lessons from peak

- Transmitters and states experienced some problems with the following:
 - Timeouts
 - Back end system errors
- ETA provided AD and IRS contractors with feedback from externals regarding transmission problems during peak week. ETA will walk through error handling with externals in the 4 hour technical breakout session during the Software Developers Conference

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Error handling

- Transmitters
 - If no error or response to a SendSubmissions request, do a GetStatus to see if the returns were received but the response timed out
 - Back end system errors
- States
 - If no response to a GetNewSubmissions request, do a GetSubmissionsByMsgID

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Automated Enrollment

- Scheduled for delivery late April without certificates enabled
 - Screens will be shared
 - Delegate can enroll new systems
 - Delegate can reset passwords
 - New systemID needed when we move to certificates
 - Once Strong Authentication is enabled, the delegate will upload the certificates through Automated Enrollment

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Stronger Authentication

- Scheduled for delivery in late August
 - Specifics on certificates will be shared when we have them
 - SystemID will be able to use one of two options for some period of time (TBD)
 - Password
 - Certificate

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