

Tactical Advisory Group (TAG) Security Subcommittee

Update of Ongoing Activities

August 12, 2008

**TAG SS Co-Chairs:
Tim Blevins, CIO Kansas
Ellen Pieklo, DM, CISSP IRS**



Objectives

- Provide update on Tactical Advisory Group (TAG) Security Subcommittee (SS) initiatives
 - Membership
 - Co-chair roles
 - 2nd Computer Security Conference
 - Secure Data Transfer
 - Self Assessment
- Identify 2008-2009 goals
- Discuss outstanding issues

Membership

- Continue to have an increased interest in IRS security efforts that may impact state agencies
- Need to review membership for 2009 to ensure key IRS organizations become engaged
 - Have had reorganizations and restacking of key security organizations
- Rick Therrien, IRS, will serve as TAG SS Co-Chair in 2009
- Mike Guerin Ma, will serve as TAG SS Co-Chair in 2009

State Representatives

Tim Blevins Co-Chair	915 SW Harrison St, Rm 1251	Topeka
Patrick Dooley	2135 Rimrock Road	Madison
Dennis Gilleran	200 Arlington Street	Chelsea
Patrick McGuire	PO Box 1468 MS A-190	Sacramento
Craig McCulloch	PO Box 1468 MS A-181	Sacramento
James Norton	25 Sigourney Street	Hartford
Stan Wiechert	915 SW Harrison Street	Topeka
Terry Garber	301 Gervais Street	Columbia



State Representatives

Jonathan Lyon	444 N Capital St NW, Suite 348	Washington	DC
Bruce Showel	600 North Robert St.	St. Paul	MN
Dwayne Beamon, CISSP,CNE,MSCA	501 N. Wilmington St	Raleigh	NC
Carolyn Jordan, CISSP	4485 Northland Ridge Blvd.	Columbus	OH
Cristy Schaan	1600 West Monroe	Phoenix	AZ
Roy Gregory	2501 Lincoln Blvd	Oklahoma City	OK

IRS Representatives

Dr. Ellen Pieklo, CISSP Co-Chair	255 East Avenue	Rochester	NY
Janice Harrison	5000 Ellin Rd, Lanham MD 20770 C8	Lanham	Lanham
Valerie Oliver	1301 Clay Street, Oakland, CA 94612	Oakland	CA
Richard Therrien	5000 Ellin Rd, Lanham MD 20770 C8	Lanham	Lanham
Sammi Shultz	4709 Spur Dr;	Cheyenne	WY
Werner Hey	1111 Constitution Avenue, NW, IR- 3619	Washington	DC
Dr. Srinivas Ganta (Tin2), CISSP	5000 Ellin Rd,C6-461	Lanham	MD
David Silverman	Office of Disclosure 1111 Constitution Ave	Washington	DC
Cassandra Daniels	5000 Ellin Road, Rm C4-180	Lanham	MD



Accomplishments

- Updated Publication 1075, Safeguarding Federal, State, Local Agencies & Entities
 - In Partnership with IRS Safeguards
- Conducted Computer Security Conference
- Participated in Secure Data Transfer

Publication 1075

- Modified publication in January 2007
 - Addressed all state tax agency concerns
 - Received approval of changes by Treasury Inspector General of Tax Administration (TIGTA)
 - Provided additional security controls for encryption, reporting, etc.
 - Provided implementation guidance from IRS Safeguards Office

2nd Computer Security Conference

- Hosted the 2nd Computer Security Conference in St. Louis, MO
 - Met on April 2-3, 2008, with 32 states present
 - Had face-to-face TAG SS on Thursday afternoon
- Obtained feedback from conference participants
 - Will modify next conference based upon feedback

Secure Data Transfer

- State agencies participated in the IRS pilot to receive Federal Tax Information (FTI) via an encrypted tool
 - Addressed concerns of losing FTI via US mail
 - Addressed concerns of sending unencrypted tax data
- Using Tumbleweed as the tool to send data.
- Are addressing transition issues
 - Must have procedures on the SDT certificate renewal process
 - Need to remove any redundancies with Identrust and Tumbleweed and to better understand when each is used
 - Need to obtain communiqué sent out to agencies to better understand the process
 - Must establish lessons learned with the download process, such as SRFMI, naming conventions, and notifications
 - Establish feedback from TAG SS on the SDT efforts. IRS requested a single POC for the feedback MA was identified to provide this information.

2008-2009 Work Plan Items

- Co-mingling, including a better definition of what this is and a GLD perspective
- Data Warehouses
- Clarifying when data is state data versus federal data (for example, if the state requests a federal return, is this state or federal data)
- State-Fed initiatives
- Identified problems in using Federal Tax Information (FTI)
- SCAP tool history and migration. What are the updates? What do we provide to TAG SS? How do we get TAG SS involved in participating?
- Review the SCAP implementation protocol

Self Assessment Process

- Is still being addressed by the Safeguard Office
 - Will most likely pilot with stakeholders who will be scheduled for the upcoming reviews
 - IRS will work with States to develop Self-Assessment processes
 - Issues are still be reviewed and discussed
 - Future Guidance forth coming not immediate

Outstanding Issues

- Multi-Function Devices
 - Port Management and Settings
 - FTP Disablement
 - Hard Drive Encryption
 - Audit Trails
 - Data at Rest
 - Administration Rights
 - Global Changes
 - 802.1X Session

Other Ongoing Work of TAG-SS

- Policy Library for Shared Best Practice
- Reverse Secure Data Transport
- New State Membership in 2009
- Secure E-Mail
- FTA Web Site Minutes/Policies/Contacts
- SCAP Analysis
- SCSEM Testing/Development

Questions

- Dr. Ellen Pieklo, CISSP
 - TAG SS Co-Chair
 - Associate Director, Infrastructure Security & Reviews
 - 585-262-1185
- Tim Blevins
 - TAG SS Co-Chair
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