



Contractor Issues

FTA/IRS Safeguard Symposium
April 1, 2008
St Louis

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Agenda

- Applicable To Which Contracts?
- Contract Language
- 45-day Notification
- General Q&A

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Applicable to Which Contracts?

- Any contractor or subcontractor with potential access to FTI
- Contractor may not be procured through tax agency – may be a broad state contract
- Includes both physical and IT access to FTI

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Contract Language

- Publication 1075
 - Section 5.4 (page 17)
 - Section 11.3 (page 41)
 - Exhibit 7 (page 77)

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45-day Notification

- Required by Treasury Regulation
- Submit documentation via SafeguardReports@IRS.gov
- Information to include in notification
 - Type of service covered by contract and duration of contract
 - Contractor name and POC
 - Procedures for agency oversight on contractor access, storage & destruction of FTI

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Questions?

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